



J THOMAS & COMPANY PRIVATE LIMITED

KOLKATA MARKET SYNOPSIS - SALE 08 (2024 - 25)

CTC
Market Report
• Good demand
• Teas sold readily in line with quality
•

Buying Analysis
• Hindustan Unilever : Selective
• Western India: Operated
• Internal: Operated

Orthodox
Market Report
• Good demand
• All sorts comprising of end season teas sold readily.
•

Buying Analysis
• Middle East : : Active
• CIS: Good Support
•

DUST
Market Report
• Good demand
• Teas sold irregularly around last.
•

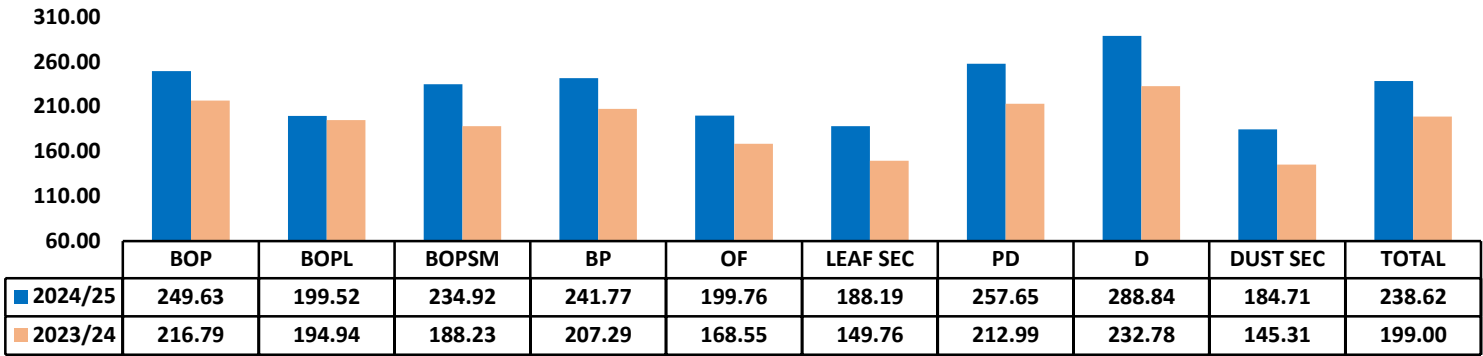
Buying Analysis
• Western India: Operated
• Exporters: Selective
• Internal: Operated

Darjeeling
Market Report
• Good demand
• All sorts sold in line with quality
• Local/Internal: Operated

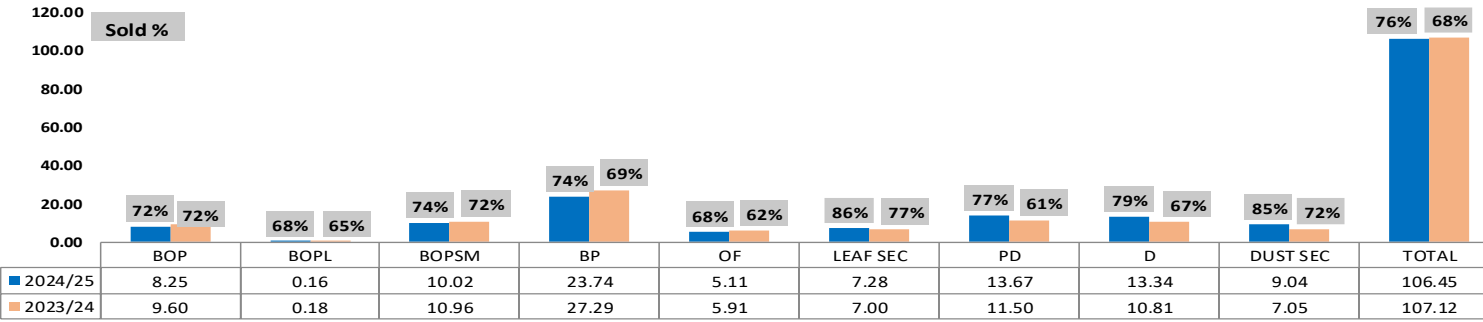
AUCTION AVERAGES									
	2024/25			2023/24			UP TO SALE 08		
	SALE 08	SALE 07	+/-	SALE 08	SALE 07	+/-	2024/25	2023/24	2022/23
CTC LEAF	167.04	163.30	3.74	126.82	139.96	-13.14	232.59	198.90	207.50
DUST	147.05	139.61	7.45	117.22	125.27	-8.06	248.64	199.23	217.33
TOTAL	159.08	152.69	6.39	123.67	135.31	-11.64	238.62	199.00	210.47
ORTHODOX	201.86	207.49	-5.63	178.83	159.07	19.76	289.34	220.17	282.46
DARJEELING	231.38	224.46	6.92	169.22	182.92	-13.70	393.68	324.92	338.41
ALL TEAS	168.02	159.77	8.24	126.50	137.51	-11.02	251.95	206.08	232.74

KOLKATA AUCTION AVERAGES							
SALE		04	05	06	07	08	09
CTC LEAF	2024/25	152.70	151.31	146.38	163.30	167.04	No Sale
	2023/24	136.55	135.43	138.92	139.96	126.82	No Sale
DUST	2024/25	146.48	146.19	129.45	139.61	147.05	No Sale
	2023/24	124.58	123.95	124.43	125.27	117.22	No Sale
TOTAL	2024/25	150.50	149.31	139.19	152.69	159.08	No Sale
	2023/24	133.35	132.24	134.24	135.31	123.67	No Sale
ORTHODOX	2024/25	205.45	199.65	199.32	207.49	201.86	No Sale
	2023/24	181.16	173.56	154.08	159.07	178.83	No Sale
DARJEELING	2024/25	235.84	-	-	224.46	231.38	No Sale
	2023/24	170.07	153.90	118.76	182.92	169.22	No Sale

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 08



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 08



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 08

GRADE	2024 - 25		2023 - 24		GRADE	2024 - 25		2023 - 24		GRADE	2024 - 25		2023 - 24	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1388361.9	419.16	1627328.4	275.98	FBOP	3901694.8	317.34	5421247.3	250.96	GBOP1/FBOP1	3978196.5	183.70	4749167.6	140.45
TGFOP	2676963.2	374.98	3893224.0	248.06	GFBOP	2251982.1	305.86	2875611.1	227.65	BOPF/GOF/FOF	2245806.2	187.47	3077622.0	137.94
GFOP	1392476.2	363.32	2326509.5	237.73	GBOP	2709963.5	292.78	3727885.5	206.59					
FOP	1781397.1	277.34	2407206.6	218.15	BPS	1338676.4	337.68	1767625.6	332.42					

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST

	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3,13,766	2,87,326	172.34	8%	6,44,889	5,31,985	167.91	18%	6,09,48,715	4,48,07,681	240.11	26%
FANNINGS	77,158	59,271	151.65	23%	2,62,447	2,22,482	157.86	15%	2,00,64,731	1,43,59,141	231.59	28%
LEAF SEC.	24,964	22,698	140.23	9%	44,102	42,142	133.90	4%	84,35,133	72,75,133	188.19	14%
LEAF TOTAL	4,15,888.8	3,69,295.3	167.04	11%	9,51,437.1	7,96,609.3	163.30	16%	8,94,48,579.6	6,64,41,955.1	232.59	26%
DUST	2,27,295	1,80,066	154.22	21%	6,44,952	4,93,648	147.29	23%	3,96,13,071	3,09,69,664	267.29	22%
DUST SEC.	68,388	64,175	126.93	6%	1,68,781	1,52,030	114.67	10%	1,06,56,598	90,38,337	184.71	15%
DUST TOTAL	2,95,682.3	2,44,241.2	147.05	17%	8,13,733.3	6,45,677.7	139.61	21%	5,02,69,669.8	4,00,08,001.1	248.64	20%
TOTAL	7,11,571.1	6,13,536.5	159.08	14%	17,65,170.4	14,42,287.0	152.69	18%	13,97,18,249.4	10,64,49,956.2	238.62	24%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX

WHOLE LEAF	68,449	53,178	242.95	22%	54,877	43,036	263.56	22%	1,46,79,208	1,31,18,030	334.26	11%
BROKENS	52,972	36,675	221.47	31%	52,092	46,974	231.33	10%	1,41,67,899	1,22,26,103	311.08	14%
FANNINGS	20,637	14,664	174.54	29%	21,310	15,969	138.60	25%	30,02,742	25,22,837	183.44	16%
SECONDARY	48,291	39,404	138.33	18%	68,539	67,367	171.38	2%	61,73,286	53,50,832	179.43	13%
ORTH. TOTAL	1,90,349.5	1,43,921.0	201.86	24%	1,96,817.6	1,73,346.2	207.49	12%	3,80,23,135.0	3,32,17,802.0	289.34	13%

OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING

WHOLE LEAF	4,562	3,688	316.63	19%	21,208	10,072	360.06	53%	10,83,511	6,33,996	577.10	41%
BROKENS	2,396	2,396	241.84	0%	9,120	7,681	189.24	16%	4,30,372	2,58,447	259.38	40%
FANNINGS	3,518	3,518	134.88	0%	15,468	12,216	134.79	21%	6,31,804	3,59,884	167.02	43%
DARJ. TOTAL	10,475.6	9,602.1	231.38	8%	45,795.8	29,968.5	224.46	35%	21,45,687.0	12,52,326.7	393.68	42%

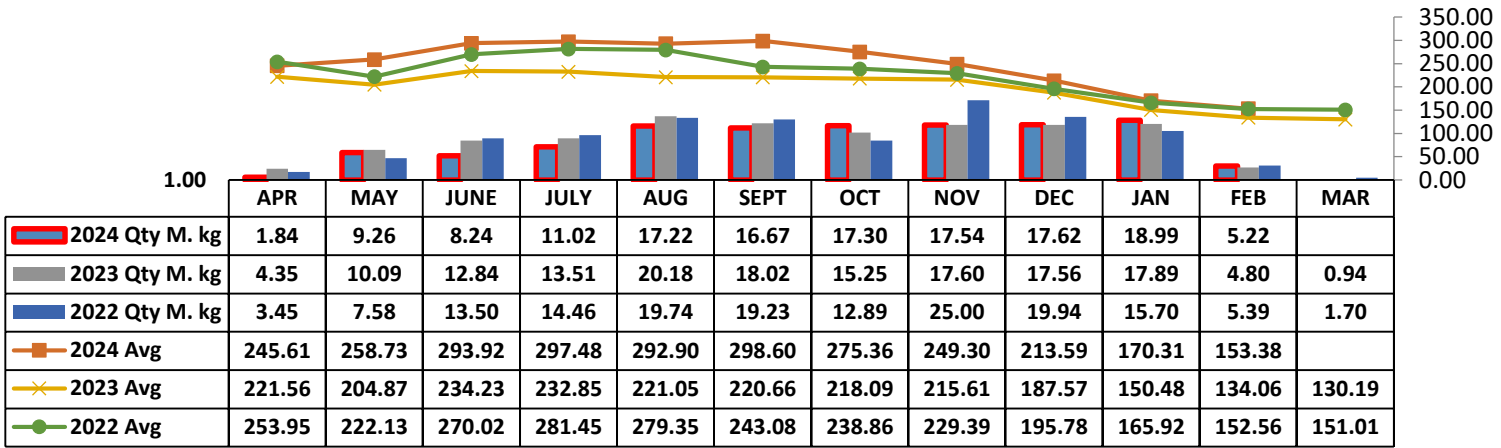
OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	415888.8	369295.3	167.04	11%	951437.1	796609.3	163.30	16%	89448579.6	66441955.1	232.59	26%
2023-24	1297384.7	921830.2	126.82	29%	1213089.4	873758.1	139.96	28%	106874063.5	73265862.2	198.90	31%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	295682.3	244241.2	147.05	17%	813733.3	645677.7	139.61	21%	50269669.8	40008001.1	248.64	20%
2023-24	702406.0	450780.7	117.22	36%	554395.2	405530.3	125.27	27%	50917780.8	33858756.3	199.23	34%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	190349.5	143921.0	201.86	24%	196817.6	173346.2	207.49	12%	38023135.0	33217802.0	289.34	13%
2023-24	94895.1	65432.6	178.83	31%	116058.2	98437.8	159.07	15%	51487841.4	41803362.9	220.17	19%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	10475.6	9602.1	231.38	8%	45795.8	29968.5	224.46	35%	2145687.0	1252326.7	393.68	42%
2023-24	12842.7	10803.1	169.22	16%	25889.4	15476.5	182.92	40%	2963564.3	1418415.8	324.92	52%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	912396.2	767059.6	168.02	16%	2007783.8	1645601.7	159.77	18%	179887071.4	140920085.0	251.95	22%
2023-24	2107528.5	1448846.5	126.50	31%	1909432.2	1393202.7	137.51	27%	212243249.9	150346397.2	206.08	29%

PRICE RANGE												
% OF TEAS SOLD	CTC LEAF						DUST					
	2024/25		UP TO SALE 08				2024/25		UP TO SALE 08			
	SALE 08	SALE 07	2024/25	2023/24	2022/23		SALE 08	SALE 07	2024/25	2023/24	2022/23	
BELOW 160	51.58	58.89	19.27	35.98	30.23		71.62	83.23	19.57	34.21	28.43	
BETWEEN 160.00-179.99	23.15	16.74	9.13	9.00	12.60		14.58	8.76	5.53	8.50	10.18	
BETWEEN 180.00-199.99	9.61	10.04	10.67	8.26	8.21		6.59	3.08	5.80	7.45	8.09	
BETWEEN 200.00-219.99	5.32	7.70	10.90	10.24	9.27		4.39	2.21	8.04	9.74	9.07	
BETWEEN 220.00-139.99	2.79	2.42	9.05	8.41	7.57		1.38	1.56	7.82	8.92	6.52	
BETWEEN 240.00-259.99	5.53	1.47	7.44	7.80	7.20		0.00	0.58	7.07	9.24	6.08	
BETWEEN 260.00-279.99	0.56	0.38	5.74	6.25	5.96		1.13	0.25	6.91	7.34	5.83	
ABOVE 280	1.45	2.37	27.81	14.05	18.95		0.32	0.33	39.26	14.60	25.81	

PRICE RANGE						PRICE RANGE			
% OF TEAS SOLD	ORTHODOX					% OF TEAS SOLD	DARJEELING		
	2024/25		UP TO SALE 08				2024/25		UP TO SALE 08
	SALE 08	SALE 07	2024/25	2023/24	2022/23		SALE 08	SALE 07	2024/25
BELOW 200	51.00	57.61	21.64	35.44	20.88	BELOW 300.00	67.84	76.30	43.99
BETWEEN 200.00-219.99	8.03	5.19	4.10	11.71	5.19	BETWEEN 301.00-400.99	22.82	8.00	8.95
BETWEEN 220.00-239.99	8.10	10.14	5.59	14.06	6.27	BETWEEN 401.00-500.99	5.90	10.41	14.70
BETWEEN 240.00-259.99	9.64	6.81	6.39	13.48	6.08	BETWEEN 501.00-600.99	2.25	3.54	13.64
BETWEEN 260.00-279.99	7.92	5.13	6.77	9.93	8.17	BETWEEN 601.00-700.99	1.20	1.75	7.76
ABOVE 280	15.31	15.12	55.52	15.38	53.40	ABOVE 701.00	0.00	0.00	10.96

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2024 - 25					LAST YEAR-2023 - 24					DIFFERENCE				
	CTC LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL
09	SALE DROPPED					SALE DROPPED					0	0	0	0	0
10						1408	ORTH DARI SALE DROPPED		352	1760	0	0	0	0	0
11						SALE DROPPED					0	0	0	0	0
TOTAL	0	0	0	0	0	1408	0	0	352	1760	0	0	0	0	0

Kolkata Monthly Price Movement All Teas



CTTA BUYING (ALL TEAS) FOR THE SALE 08

	CTC LEAF			DUST					TOTAL		
	SALE 08										
OFFER	4,15,888.8		Kgs	OFFER	2,95,682.3		Kgs	OFFER	7,11,571.1		Kgs
SOLD	3,69,295.3		Kgs	SOLD	2,44,241.2		Kgs	SOLD	6,13,536.5		Kgs
SOLD %	89%			SOLD %	83%			SOLD %	86%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
N.India	1,11,247.0	160.83	30%	W.India	90,936.0	159.97	37%	W.India	1,97,381.7	166.80	32%
W.India	1,06,445.7	172.63	29%	Others	36,951.5	138.08	15%	N.India	1,37,260.4	156.65	22%
Local	71,520.5	190.59	19%	Exports	35,218.5	131.04	14%	Local	91,043.3	182.74	15%
Exports	35,283.0	145.47	10%	N.India	26,013.4	138.79	11%	Exports	70,501.5	138.26	11%
Others	27,925.7	147.97	8%	Local	19,522.8	153.98	8%	Others	64,877.2	142.34	11%
WI.Pack	7,376.4	138.90	2%	WI.Pack	17,425.2	131.88	7%	WI.Pack	24,801.6	133.97	4%
HUL	5,866.0	161.15	2%	S.India	11,952.6	129.93	5%	S.India	15,583.6	135.22	3%
S.India	3,631.0	152.63	1%	HUL	4,462.4	220.14	2%	HUL	10,328.4	186.63	2%
				NI.Pack	983.4	126.39	0%	NI.Pack	983.4	126.39	0%
				Packeteers	775.4	100.00	0%	Packeteers	775.4	100.00	0%
Grand Total	3,69,295.3	167.04	100%	TOTAL	2,44,241.2	147.05	100%	TOTAL	6,13,536.5	159.08	100%

	ORTHODOX			DARJEELING			
	SALE 08						
OFFER	1,90,349.5		Kgs	OFFER	10,475.6		Kgs
SOLD	1,43,921.0		Kgs	SOLD	9,602.1		Kgs
SOLD %	76%			SOLD %	92%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Middle East	38,078.9	210.43	26%	Local	4,758.8	212.28	50%
Local	32,670.1	202.54	23%	Others	1,822.7	325.57	19%
W.India	24,625.7	188.35	17%	W.India	1,148.0	167.78	12%
Others	24,000.3	170.89	17%	Exports	785.0	142.71	8%
Domestic	8,503.7	268.76	6%	N.India	481.5	198.13	5%
Exports	5,480.3	123.54	4%	Other Exports	399.6	475.40	4%
CIS	5,029.7	274.53	3%	C.India	206.5	136.00	2%
WI.Pack	4,453.0	252.21	3%				
S.India	686.2	180.00	0%				
Other Exports	393.1	236.00	0%				
TOTAL	1,43,921.0	201.86	100%	TOTAL	9,602.1	231.38	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 08

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
GATOONGA	584754	452.32	614680	461.22
HOOKHMOL	395653	441.90	448443	428.24
MOKRUNG	436536	420.81	331712	426.11
HALMARI	756186	403.65	794192	391.27
HATIMARA	420327	399.49	291757	307.82
DOOMUR DULLUNG	690797	377.85	356002	349.29
SALKATHONI	643017	362.93	472731	376.22
HAJUA	625165	354.76	283819	332.20
KAMARBUND	224675	354.56	210543	331.83
GHILLIDARY	367237	347.06	353829	353.65
DEJOO	106298	342.96	226398	230.20
HARMUTTY	165793	340.46	192518	276.46
KHARIKATIA	595313	339.93	470159	315.88
BORJAN	538896	338.66	825692	344.53
KOOMTAI 'B'	1862235	335.76	1813312	290.62
DECKIAJULI	613918	334.41	571901	356.33
BORSILLAH	329965	333.09	0	0.00
NAHORHABI(CLSPL)	225469	332.05	193240	317.77
BANAMALIE	216834	331.55	194177	361.44
GELAKEY	347775	327.68	210588	323.29
DEHA	385641	326.69	448977	311.60
DUFLATING	567881	326.26	544614	305.90
DOOLAHAT	645454	325.55	547451	308.34
KAKADONGA	215399	322.22	202141	281.03
JAMIRAH	245335	321.88	0	0.00

* Above 100000Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 08

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
KARTICK	359058	329.73	588913	319.31
BINAGURI	1012947	308.34	1251568	285.72
CHULSA	373181	307.77	392102	275.13
BHATKAWA	219433	292.74	217900	268.08
RYDAK	826925	291.76	1245701	272.06
DALGAON	745866	291.49	1282191	270.10
GHATIA ROYAL	314988	288.23	655731	293.39
NEPUCHAPUR	443051	287.57	814975	255.37
MORAGHAT	901293	287.07	983502	244.96
JITI	1019442	281.04	952780	279.29
GULMA	680682	275.93	740323	313.62
ARYAMAN SPECIAL	185304	275.63	295557	247.16
MAINAKROYAALE	100067	275.13	98281	259.89
PAHARGOOMIAH	664594	272.73	881864	265.18
LEESH RIVER	559537	269.91	797865	248.31
INDONG GOLD	455508	269.32	722349	205.85
MATRI GOLD	478049	268.76	586406	237.02
BARADIGHI	717840	265.79	750472	271.97
HOPE	541951	265.64	489592	270.06
SANKOS	1099045	264.75	803922	256.62
HULDIBARIROYAL	719219	260.73	0	0.00
NUXALBARIIMPERIAL	180476	259.75	299726	258.94
KUMARGRAM	902657	259.32	669887	260.83
KARALAVALLEYROYAL	370882	258.25	443297	228.02
ZURRANTEE	372080	255.90	357269	216.02

* Above 100000Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 08

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
DEJOO	391021	382.60	339628	279.39
HARMUTTY	419138	380.14	370498	278.63
MOKALBARI EAST	482584	364.26	333990	287.22
BORPATRA	373998	353.00	336061	253.90
MADHUTING	174728	343.80	237194	230.80
SESSA 'B'	298747	336.22	330028	251.24
DIKOM	652893	334.48	750584	258.03
DHELAKHAT	608896	334.07	645846	234.06
MARANGI	130493	330.38	50085	321.09
PENGAREE	762169	329.54	546869	248.15
MENOKA	479077	320.53	461901	236.06
METHONI	561679	319.93	339166	225.19
SINGLIJAN	332535	314.48	495040	245.79
DIGULTURRUNG	103408	313.95	64967	219.29
MOHUNBAREE	199166	312.70	232837	218.83
MAIJONGA	176568	311.18	94554	232.95
SEAJULI	330166	308.20	490849	246.62
SINGRIMARI	464435	306.57	644360	231.47
BOKAKHAT	561421	306.04	433634	229.64
NONAIPARA	353946	305.98	192673	235.99
MANCOTTA	535111	305.36	570544	215.76
KOOMSONG	917851	302.24	1286452	233.86
NOKHROY	418799	301.11	261810	235.01
KOLONY	359930	300.48	263183	226.93
BARGANG	163390	298.84	220477	239.69

* Above 100000Kgs.

DARJEELING BATTING ORDER Sale 14 to 08

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
CASTLETON	44569	669.00	54949	506.64
GIELLE	44351	582.59	72005	435.86
TEESTA VALLEY	71708	575.91	104226	449.08
THURBO	57545	538.62	53178	521.42
BARNESBEG (ORGANIC)	11414	529.66	13439	465.71
RISHEEHAT(ORGANIC)	33491	509.87	38205	435.02
MARGARET'S HOPE	51182	506.66	50068	422.76
SUNGMA	37039	501.36	36913	386.44
PUTTABONG	54175	468.03	60749	379.27
JUNGPANAUPPER	16575	462.37	9566	531.82
GYA/MILLIKTHONG	12177	461.85	18284	360.62
BALASUN	22781	457.32	24062	422.62
GLENBURN	55075	423.98	50706	334.49
SINGBULLI (ORGANIC)	17383	421.93	13480	349.59
BADAMTAM (ORGANIC)	27606	388.94	26144	378.81
ROHINI	50167	367.48	62037	235.28
GOPALDHARA	38924	358.54	52616	324.51
HILLTON	74323	357.56	24455	211.83
GOOMTEE	15222	350.47	13087	494.53
POOBONG	22700	327.41	32071	245.15
RINGTONG	11470	325.60	5792	150.34
UPPER FAGU	89549	320.27	64395	217.55
MIM	41144	313.03	56219	314.89
NAMRING(UPPER)	68177	306.39	0	0.00
CHAMLING	12535	290.50	12568	138.80

* Above 10000 Kgs.

[Follow us on:](#)

